

## IN THE UNITED STATES PATENT &amp; TRADEMARK OFFICE

Patent Examining Operations

Patent Applications

Inventors: McNaughton, Alan G. et al

Title: **MULTIPERSONALITY AUTOMATED TRANSACTION EXECUTION  
SYSTEM WITH MACRO ACCOUNT**

Serial No.: International Application No. PCT/CA00/00771

Filing Date: June 30, 2000 (International Filing Date, National Entry filed herewith)

Examiner: not yet known

Art Unit: not yet known

Our File No.: 46824-9

To: The Commissioner of Patents & Trademarks  
Washington, D.C.  
20231

Dear Sir:

**PRELIMINARY AMENDMENT**

As a preliminary amendment, please amend the application as follows:

In the Claims:

Cancel the claims presently on file without prejudice and substitute therefor the following set of 17 claims.

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1. A dynamically branded transaction execution system consisting of:
  - a) at least two selected institutions;
  - b) at least one shared transaction execution device for accessing the selected institutions;
  - c) a processing and routing system for operatively coupling the selected institutions to the device; and